

## **Special Needs Legal & Future Planning**

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## INFORMATION REQUEST FORM

## DOCUMENTS WILL BE SENT BY EMAIL (select ☒ boxes below)

1. ∐	Special Needs Alliance "Special Needs Trust Handbook"
2.	Letters of Intent ("Guidance & Information Form" for "future team")
3.	Impact on Divorce & Child Support on SSI & Medicaid
4. 🗆	Keeping your Child on YOUR Health Insurance (past 26)
5.	Guardianship & Alternatives (Powers of Attorney)
6. 🗌	Special Needs Trusts & Special Needs Future Planning
7.	Adult Sibling Group & Sib Shop information for younger siblings
8. 🗌	Impact of Guardianship on Driver's License
9. 🗌	Taxes & Special Needs Trusts
10.	Taxes & Adult HBSS Waiver
11. 🗌	ABLE Accounts
12.	Military Pension Benefit (SBP)
13.	Pre-Paid Funeral Arrangements Rules
14.	Please add me/us to your list to receive your newsletters by email
Check appropriate box and complete the needed information.	
1. Do <u>not</u> contact me/us, just please send by email the information requested above.  Email address is:	
2. Please contact me (us) to schedule an "Initial Consultation".	
Day time phone number: () Email: Name(s):	
3. Please contact me (us) to schedule a presentation to a group, organization, school, or agency.	
Day time phone number: () Email:	
Name(s):	